

**2025 JoeAnna's House (CFA) COMMUNITY FUNDRAISING EVENTS APPLICATION**

*Please complete this application to the best of your knowledge. Any fields that are not applicable to you or your organization can be left blank.*

**1. PRIMARY CONTACT INFORMATION:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Business/Organization Name: *(only list if your event is connected to a business/organization):*

\_\_\_\_\_

If applicable, please select the category that best describes your business/organization:

☐ Corporation ☐ School ☐ Community ☐ Service Club ☐ Other \_\_\_\_\_

Please provide your preferred mailing address:

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ Postal code: \_\_\_\_\_

Phone (business): \_\_\_\_\_ Phone (home/cell): \_\_\_\_\_

Email: \_\_\_\_\_

The preferred mailing address listed above is for: ☐ My home ☐ The business/organization

**2. FUNDRAISING EVENT AND/OR INITIATIVE INFORMATION:**

Name of Fundraiser: \_\_\_\_\_

Type of Fundraiser: ☐ One-Time ☐ Ongoing *(consecutive days)* ☐ Annual/Re-occurring

Date(s) of Fundraiser: \_\_\_\_\_ Time of Fundraiser: \_\_\_\_\_

Location of Fundraiser: \_\_\_\_\_

Briefly provide any additional details in relation to your fundraiser: (eg, what inspired you to host the event?)

**3. FUNDRAISING INFORMATION**

How will you raise funds? *(Select all that apply. We'll send more information your way to help guide you through this process. The fundraiser and its organizer(s) understand & agree to abide by BC gaming laws where applicable.)*

☐ Auction items (live or silent) ☐ Ticket Sales ☐ Online Registration  
☐ General Donations ☐ F&B sales ☐ Online peer-to-peer fundraising  
☐ Other: \_\_\_\_\_

### Fundraising Goal:

☐ \$100 - \$499    ☐ \$499 - \$999    ☐ \$1,000 +    ☐ Other \$ \_\_\_\_\_

Date contribution to the KGH Foundation is expected? \_\_\_\_\_  
(should be within 30 days of your event)

Donors that raise over \$500+ are recognized in JoeAnna's House / KGH Foundation publications. Please confirm how you or your business/organization would like to be recognized:

Recognition Name: \_\_\_\_\_

☐ I wish to remain anonymous in JoeAnna's House / KGH Foundation publications

#### HELPFUL TIP:

- If you are the organizer and are collecting funds from other donors, the event and/or fundraiser name will be the recognition name.
- If you are donating directly to JoeAnna's House / the KGH Foundation, you can list your name as the recognition name

### 4. COMMUNITY FUNDRAISING EVENT POLICIES

Thank-you for your interest in supporting JoeAnna's House! Once the event has been officially approved, a signed copy of the attached agreement form will be forwarded to you.

#### PLEASE NOTE:

- The CFA (community fundraising application) must be approved by the KGH Foundation prior to you publicizing or holding the event and/or fundraiser.
- The KGH Foundation is committed to protecting the privacy of personal information in our possession; the information collected on this form will be used by Foundation staff strictly to contact you about this event and/or fundraiser.

☐ CRA regulations require charities to issue official receipts only in the name of the true donor. As I am submitting event proceeds on behalf of others, I understand that I am not eligible for tax-receipts (unless I or my organization make a personal gift to the KGH Foundation) *(required)*

☐ I acknowledge that I have read and accept the fundraising terms and conditions as outlined on the following page (page 3). *(required)*

Signed: \_\_\_\_\_  
**Sponsor**

Date: \_\_\_\_\_

Signed: \_\_\_\_\_  
**KGH Foundation**

Date: \_\_\_\_\_

#### Please return completed form to:

Carly Malchuk / *Director of Community Engagement, JoeAnna's House*  
2268 Pandosy Street, Kelowna BC, V1Y 1T2  
P: 250-862-4300 ext 27008  
E: Carly.Malchuk@interiorhealth.ca

## JOEANNA'S HOUSE | KGH FOUNDATION

### COMMUNITY FUNDRAISING EVENT POLICIES

Community Fundraising Events are a very important component of the fundraising activities of JoeAnna's House. In order to ensure community special events, have a positive impact on the home and hospital's public image, the following policies need to be followed:

1. The JoeAnna's House and/or KGH Foundation logo is a registered trademark; unauthorized use is prohibited.
2. All materials featuring the name of JoeAnna's House and/or of the KGH Foundation and the use of logos must be approved by the Foundation before publication.
3. Official tax receipts will only be used in accordance with the Canada Revenue Agency guidelines. The final decision to issue official tax receipts rests with the KGH Foundation.
  - a. Donors of your event are only eligible for a tax-receipt if they donate directly to the KGH Foundation.
  - b. Please note that official donation receipts cannot be issued for event registration/tickets, purchasing raffle tickets, merchandise, auction items or sponsorships, event proceeds.
4. Event expenses may not be paid from tax-receiptable donations. All donations requiring a tax receipt must be received in full by the KGH Foundation.
5. In an effort to maintain transparency to our donors and supporters, we request that at a minimum, 50% of net proceeds should benefit the KGH Foundation (JoeAnna's House).
  - a. In order to keep administrative costs down, we ask that money submitted be in the form of one cheque (with the exception of donations made directly to KGH Foundation).
  - b. If there are pledge forms to submit (for cash and/or credit card transactions) from your event, please attach one cheque for the overall balance along with the detailed pledge forms
6. The KGH Foundation does not approve the following types of fundraising:
  - a. Programs that involve a professional fundraiser, telemarketing and/or an agreement to raise funds on a commission, bonus or percentage basis (with the exception of cause-related marketing programs developed with corporate partners).
  - b. Events which promote the use of tobacco, alcohol or cannabis
  - c. Vending machine sales
  - d. Directly soliciting funds door-to-door, or through telemarketing.
7. Terms and conditions with respect to insurance coverage:
  - e. The KGH Foundation's special/sporting event insurance policy **does not extend** to this event. Community event organizers are required to arrange for appropriate insurance coverage for the event. By accepting the terms and conditions set forth in this application, the event organizer(s) clearly understand that they are accepting responsibility for claims that may arise as a result of the event.

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**AGREEMENT for Special Event or Program benefiting JoeAnna's House and/or the KGH Foundation**, the **SPONSORING ORGANIZATION**, agrees to organize and implement a special event/program on, to benefit Joeanna's House / KGH Foundation. The special event/program shall be described and referred to publicly as follows:

- The **SPONSOR** agrees to use only the authorized name of JoeAnna's House / the KGH Foundation in any media and printed materials related to the special event (if name is to be used).
- No cost or liability associated with this event shall be incurred by the KGH Foundation.
- The KGH Foundation agrees to provide the **SPONSOR** with the appropriate recognition
- The **SPONSOR** agrees to handle any monetary transactions and to present the net proceeds to the KGH Foundation within **30 days following the event**.
- The **SPONSOR** will provide staffing and volunteers for the special event.
- The **SPONSOR** agrees to use its own mailing list for the special event.
- The **SPONSOR** will obtain all necessary permits, licenses or insurance.
- The **SPONSOR** agrees to follow the KGH Foundation's receipting policies that adhere to the Canada Revenue Agency.
- If the **SPONSOR** wishes to list JoeAnna's House and/or the KGH Foundation as a partner on their website, in any media and/or printed materials, approval must first be provided by the KGH Foundation.

- The KGH Foundation reserves at any time the right to withdraw the use of its name.
- If the event is cancelled, the sponsor will notify the KGH Foundation 2 weeks prior to the original event day.